



Wise Financial Thinking for Life

Group Insurance Enrolment/Change Form

New Employee Change

Group Policy No.	Certificate/Employee No.	Male <input type="checkbox"/>	Female <input type="checkbox"/>
------------------	--------------------------	-------------------------------	---------------------------------

First Name	Middle Name	Last Name
------------	-------------	-----------

Address	Email
---------	-------

Telephone Contacts: Home Cell Work	Date of Birth DD MM YYYY	Marital Status: <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Widow(er) <input type="checkbox"/> Divorced <input type="checkbox"/> Separated <input type="checkbox"/> Common Law
---	---------------------------------	--

Do you wish to cover your Eligible Dependents? <input type="checkbox"/> Yes <input type="checkbox"/> No	Coverage: <input type="checkbox"/> Single <input type="checkbox"/> Emp. + 1 <input type="checkbox"/> Family
---	--

SPOUSE DETAILS Spouse Common Law Spouse (Common Law Certificate required)

First Name	Middle Name	Last Name
------------	-------------	-----------

Gender: Male Female | Date of Birth DD ____ MM ____ YYYY ____

CHILDREN DETAILS

Name	Relationship	Date of Birth	Gender	Student*
		DD MM YYYY	<input type="checkbox"/> Male <input type="checkbox"/> Female	<input type="checkbox"/> Yes <input type="checkbox"/> No
		DD MM YYYY	<input type="checkbox"/> Male <input type="checkbox"/> Female	<input type="checkbox"/> Yes <input type="checkbox"/> No
		DD MM YYYY	<input type="checkbox"/> Male <input type="checkbox"/> Female	<input type="checkbox"/> Yes <input type="checkbox"/> No
		DD MM YYYY	<input type="checkbox"/> Male <input type="checkbox"/> Female	<input type="checkbox"/> Yes <input type="checkbox"/> No
		DD MM YYYY	<input type="checkbox"/> Male <input type="checkbox"/> Female	<input type="checkbox"/> Yes <input type="checkbox"/> No

* Definition of a student is a child age 19 or under age 23 who is a **full-time student attending a recognised educational institution and who is unmarried and fully dependent on the employee (annual student letter required).**

MAJOR MEDICAL COVERAGE OPTION

PLAN (1) \$300,000 PLAN (2) \$500,000 PLAN (3) \$1,000,000 RETIREE PLAN (4) \$300,000

Effective Date of Insurance DD ____ MM ____ YYYY ____

BASIC GROUP LIFE AND ACCIDENTAL DEATH AND DISMEMBERMENT

Employee's Primary Beneficiary(ies)	Relationship	Date of Birth	% (total must equal 100%)

I reserve the right to change the beneficiaries appointed above subject to any statutory reasons.

Signature _____ Date _____

Witness to Beneficiaries appointed – (Required if Beneficiaries are listed.)

Name of Witness _____ Signature of Witness _____

ACCOUNT INFORMATION FOR DIRECT PAYMENT OF CLAIMS

Name of Bank/Financial Institution (the "Bank")

Branch where account was opened

Account Type: Savings Chequing

Account number to be credited (the "Account")

Email Address: cecucare@mycecu.com

1. I, the undersigned Insured Account Holder, hereby authorise Sagicor Life Inc ("Sagicor") to credit my Account with all payments due to me in settlement of claims payable under the Policy. Amounts so credited shall constitute valid discharge of payment obligations to me under the Policy.
2. This authorisation revokes and replaces all previous Direct Credit Authorisations and shall continue to be in force until such time as I shall have expressly revoked it by at least 10 days written notice delivered to Sagicor at its offices. Any change in the account to be credited must be notified to Sagicor by filing a new Direct Credit Authorisation at least 10 days before the change is to become effective.
3. It is understood and agreed that Sagicor shall not be required to obtain and will not seek confirmation or verification of the account information provided by me from the Bank or any third party and shall not be liable for any loss resulting from the inaccuracy of the information provided or from failure to notify Sagicor of a change of account in the manner provided for herein.
4. Any delivery of this authorisation to the Bank shall constitute delivery by the undersigned.
5. Sagicor may in its absolute discretion terminate this arrangement with immediate effect by written notice sent to my last known address on record.

Signature of Insured Account Holder as recorded at Bank

Date

Signature of Witness

Name of Witness

CONFIRMATION OF CREDIT UNION MEMBERSHIP

This is a current member
of Canning's Employees'
Credit Union Co-Operative
Society Ltd.

Credit Union Stamp & Administrator Signature

Date

INTERNAL USE ONLY

Checked by

Date